

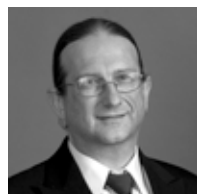
## Introducing our technical specialists

Our newly-expanded team has the expertise and breadth of experience to provide you with the full range of technical services.

We can help you with your technical questions right through to more complex changes in your client's situation, allowing you to focus on maximising the financial planning opportunities for your clients.

### Michael Brown

General Manager - SmartSuper



Michael has over 30 years experience as a tax professional, sixteen of those years in superannuation.

Michael is a member and past chair of the Tax Expert Group of the Financial Services Council and a member of its

Superannuation Committee. He is also a member of the Taxation Institute's Technical Committee and its International Committee.

He has been appointed to the Expert Panel advising the Board of Tax on the reform of managed funds taxation. The Government and the Australian Taxation Office have consulted with Michael on many other different issues over the years.

Before coming to Perpetual, Michael worked at MLC and BT Funds Management.

He has also worked as an independent consultant to some of the industry's largest superannuation providers.

### Jennie Lynn

Technical specialist – Private Clients



Jennie has over 10 years experience in the superannuation and financial advice industry, with specific expertise in accounting, auditing, superannuation, wealth creation, retirement and financial planning.

Jennie is a Chartered Accountant and Certified Financial Planner with extensive experience in advising clients on personal superannuation, tax, retirement strategies and estate planning.

She has also presented to the Institute of Chartered Accountants, Taxation Institute of Australia and many financial planning and accounting groups.

Prior to joining SmartSuper, Jennie was a Principal at PKF Chartered Accountants specialising in superannuation.

### James Proctor

Technical specialist



James has over 18 years experience in the financial services industry as a technical taxation, superannuation and social security expert, university lecturer and financial planner. He is a member of the FPA, a Chartered Accountant and a Fellow of the Taxation Institute of Australia.

He also lectures in financial planning at Sydney's University of Technology, as well as helping to organise the financial services industry's annual charity motorcycle rally "Corners for Kids."

Prior to joining Perpetual, James was Technical Services Manager at ipac and before that, Technical Services Manager at Mercer Financial Planning.

### Helena Gibson

Technical specialist



Helena has 12 years experience in the financial planning industry, specialising in superannuation, taxation and estate planning.

A regular participant in industry forums with both the FPA and Financial Services

Council, Helena has also lectured on financial planning at the University of Technology, Sydney since 2003.

Regularly quoted in the financial press on a wide range of financial planning issues, Helena has also hosted her own radio segment on Sydney's top rating talk show.

Prior to joining Perpetual, Helena worked for ClearView Retirement Solutions, Count and Bridges Financial Services.

Helena is currently on maternity leave.

### How we can help?

For further information, please contact your Business Development Manager, phone us on 1300 138 348 or email [technical\\_advice@perpetual.com.au](mailto:technical_advice@perpetual.com.au)