

Fix it Service

This is a fee based service based on time and need – you hand over a fund with issues to be “fixed”, we “fix” it and then return the fund to you. It includes such services as:

- Taking on a non complying fund and fixing it (if possible)
- Bringing messy funds up to date
- Implementing strategies and doing the paperwork

Smartsuper is highly experienced at solving those messy funds that are either non-complying or are missing substantial amounts of documentation. This service includes:

- Liaison with the Taxation Office to work through any compliance issues – smartsuper sits on the ATO’s Superannuation Consultative Committee and has a good relationship with them
- Review of fund documentation for missing items – where appropriate smartsuper will prepare any missing documents
- Review of fund trust deed for currency, compliance with current legislation and wide reaching powers to maximise fund planning opportunities
- Updating of non-complying or out of date trust deeds to current standards
- Preparing all the paperwork, arranging for any external calculations (eg actuarial certificates) that are necessary and implementing fund strategies such as multiple pensions

This service is not designed to show up any “failure” on anyone’s part but to allow the fund to be brought up to the demanding standards imposed by the legislators.

Generally any services provided will be quoted in advance with payment due on acceptance of the quote.

Trust Deed Update From \$660.00 (inc GST)

Hourly Rates

Senior Administrators	\$275.00 per hour (inc GST)
Administrators	\$165.00 per hour (inc GST)

For more information:

 Phone smartsuper Client Services on **1300 138 348**